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SD Secretary of State

FROM THE DESK OF
NATHAN S. SCHOEN

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October 1, 2024

VIA CERTIFIED MAIL – RETURN RECEIPT REQUESTED

Ms. Monae Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre, SD 57501

Re: City of Harrisburg, South Dakota,
$4,000,000.00 Sales Tax Revenue Bond, Series 2024

Dear Ms. Johnson:

Enclosed is the Bond Information Statement for the above-referenced bond issues. Also enclosed is our check in the amount of $10.00 for the filing fee. Thank you.

Sincerely,

CUTLER LAW FIRM, LLP

Nathan S. Schoen
For the Firm

NSS:kmh
Enclosure

STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF HARRISBURG
SALES TAX REVENUE BOND, SERIES 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Harrisburg.
2. Designation of issue: Sales Tax Revenue Bond, Series 2024.
3. Date of issue: October 1, 2024
4. Purpose of issue: Providing funds to for city road and infrastructure projects.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: $4,000,000.
7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds, Series 2024 is true and correct on this 1st day of October, 2024

By: Deb Harris
Its: Finance Officer

Form: SOS REC 050 08/84

STATE OF SOUTH DAKOTA
COUNTY OF LINCOLN
CITY OF HARRISBURG
SALES TAX REVENUE BOND, SERIES 2024

Date	Principal	Coupon	Interest	Total P+I
10/01/2024	-	-	-	-
06/01/2025	63,783.58	4.950%	133,650.00	197,433.58
12/01/2025	98,388.54	4.950%	99,045.05	197,433.59
06/01/2026	101,391.94	4.950%	96,041.64	197,433.58
12/01/2026	103,415.52	4.950%	94,018.07	197,433.59
06/01/2027	106,517.25	4.950%	90,916.34	197,433.59
12/01/2027	108,697.95	4.950%	88,735.64	197,433.59
06/01/2028	111,433.06	4.950%	86,000.52	197,433.58
12/01/2028	114,237.00	4.950%	83,196.59	197,433.59
06/01/2029	117,550.40	4.950%	79,883.18	197,433.58
12/1/2029*	120,069.35	4.950%	77,364.24	197,433.59
06/01/2030	123,496.84	4.950%	73,936.75	197,433.59
12/01/2030	126,198.08	4.950%	71,235.50	197,433.58
06/01/2031	129,745.45	4.950%	67,688.13	197,433.58
12/01/2031	132,638.26	4.950%	64,795.33	197,433.59
06/01/2032	135,975.77	4.950%	61,457.82	197,433.59
12/01/2032	139,397.26	4.950%	58,036.33	197,433.59
06/01/2033	143,202.81	4.950%	54,230.77	197,433.58
12/01/2033	146,508.18	4.950%	50,925.40	197,433.58
06/01/2034	150,452.83	4.950%	46,980.75	197,433.58
12/1/2034*	153,980.47	4.950%	43,453.12	197,433.59
06/01/2035	158,071.27	4.950%	39,362.31	197,433.58
12/01/2035	161,832.47	4.950%	35,601.12	197,433.59
06/01/2036	165,904.58	4.950%	31,529.01	197,433.59
12/01/2036	170,079.15	4.950%	27,354.43	197,433.58
06/01/2037	174,484.86	4.950%	22,948.73	197,433.59
12/01/2037	178,749.24	4.950%	18,684.34	197,433.58
06/01/2038	183,324.54	4.950%	14,109.04	197,433.58
12/01/2038	187,859.92	4.950%	9,573.66	197,433.58
06/01/2039	192,613.43	4.950%	4,820.15	197,433.58
Total	**$4,000,000.00**	**-**	**$1,725,573.96**	**$5,725,573.96**